

**West Orange Cove Consolidated Independent School District**  
**Debt Transparency Information**  
**June 30, 2022**

**General Obligation Bond Overview:**

<u>Bond Title</u>	<u>Ad Valorem</u>	<u>Original</u>	<u>As Of Date</u>	<u>Principal</u>	<u>Interest To</u>	<u>Total Principal</u>	<u>Final Maturity</u>
	<u>Tax Secured</u>	<u>Par Amount</u>		<u>Outstanding</u>	<u>Maturity</u>	<u>&amp; Interest to Maturity</u>	
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	Yes	\$ 6,075,000	06/30/2022	\$ 6,075,000	\$ 1,709,505	\$ 7,784,505	02/15/2028
U/L Tax Ref Bds Ser 2016	Yes	9,065,000	06/30/2022	7,260,000	1,808,650	9,068,650	02/15/2038
U/L Tax Ref Bds Ser 2017	Yes	9,384,998	06/30/2022	8,760,000	2,873,400	11,633,400	02/15/2036
U/L Tax Ref Bds Ser 2018	Yes	19,435,000	06/30/2022	16,450,000	4,915,700	21,365,700	02/15/2036
U/L Tax Sch Bldg Bds Ser 2019	Yes	15,855,000	06/30/2022	14,205,000	6,325,350	20,530,350	02/15/2044
U/L Tax Sch Bldg Bds Ser 2020	Yes	9,490,000	06/30/2022	9,140,000	2,802,375	11,942,375	02/15/2045
		<u>\$ 69,304,998</u>		<u>\$ 61,890,000</u>	<u>\$ 20,434,980</u>	<u>\$ 82,324,980</u>	

**General Obligation Bond Ratings:**

<u>Bond Title</u>	<u>Moodys Rating</u>	<u>S&amp;P Rating</u>	<u>Fitch Rating</u>	<u>Kroll Rating</u>
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2016	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2017	NR	A1	NR	NR
U/L Tax Ref Bds Ser 2018	NR	A1	NR	NR
U/L Tax Sch Bldg Bds Ser 2019	NR	A1	NR	NR
U/L Tax Sch Bldg Bds Ser 2020	NR	A1	NR	NR

**Stated Purpose:**

U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	School Buildings
U/L Tax Ref Bds Ser 2016	Refunding for saving
U/L Tax Ref Bds Ser 2017	Refunding for saving
U/L Tax Ref Bds Ser 2018	Refunding for saving
U/L Tax Sch Bldg Bds Ser 2019	School Buildings
U/L Tax Sch Bldg Bds Ser 2020	School Buildings

**Proceeds:**

	<u>Received</u>	<u>Spent</u>	<u>Unspent</u>
U/L Tax QSCBs Taxable Ser 2011Q (Direct Pay to Issuer)	\$ 6,075,000	\$ 6,075,000	\$ -
U/L Tax Ref Bds Ser 2016	9,763,865	9,763,865	-
U/L Tax Ref Bds Ser 2017	9,741,674	9,741,674	-
U/L Tax Ref Bds Ser 2018	21,577,188	21,577,188	-
U/L Tax Sch Bldg Bds Ser 2019	16,050,000	16,050,000	-
U/L Tax Sch Bldg Bds Ser 2020	9,700,000	9,700,000	-

**Debt Summary:**

	<u>Amount</u>	<u>Principal Outstanding</u>	<u>Principal &amp; Interest Outstanding</u>
Total of all authorized debt:	\$ 69,304,998	\$ 61,890,000	\$ 82,324,980
Total of all authorized unissued debt:	-	-	-
Total of all outstanding debt obligations:		\$ 61,890,000	\$ 82,324,980
Total authorized debt secured by Ad Valorem Taxation:	\$ 69,304,998		
Total outstanding Ad Valorem debt obligations:		\$ 61,890,000	\$ 82,324,980
Total authorized Ad Valorem debt per capita:	\$ 3,706		
Total principal of outstanding Ad Valorem debt obligations per capita:		\$ 3,309	
Combined principal & interest of all outstanding Ad Valorem debt obligations per capita:			\$ 4,402
		<u>Population</u>	
2022 Population: <sup>(6)</sup>		18,701	

<sup>(6)</sup> Source: The Texas Municipal Advisory Council of Texas.